

FOUR WAYS TO GIVE

There are a number of ways of designating CPAWS Yukon as a beneficiary to a new or existing will, life insurance policy or securities/investment plan.

1. BEQUEST

With a bequest, you can donate a portion or all of your estate to CPAWS Yukon through your will. Share this sample language with your lawyer or adviser:

Specific amount "I give the sum of \$ ____ to Canadian Parks and Wilderness Society (CPAWS) CRA #10686 5272 RR0001 for its general charitable purposes in the Yukon."

Percentage "I give the amount equal to ____% of my estate to Canadian Parks and Wilderness Society (CPAWS) CRA #10686 5272 RR0001 for its general charitable purposes in the Yukon."

Residual "I give to Canadian Parks and Wilderness Society (CPAWS) CRA #10686 5272 RR0001 all (or ____%) of the rest, residue, and remainder of my estate for its general charitable purposes in the Yukon."

2. LIFE INSURANCE and RETIREMENT SAVINGS

You can designate CPAWS Yukon as a beneficiary to your new or existing life insurance policy and to a new or existing retirement savings plan. You can designate that in your will or directly with your policy or plan provider. Beneficiary designation forms are generally available on the company website or by calling their customer service number. Doing it directly with your provider allows you the tax benefit of reducing your taxable estate.

Beneficiary name – Canadian Parks and Wilderness Society

Relationship - Charity (for work in the Yukon)

Share - ____%

3. SECURITIES Making a direct donation of shares from the profits of your securities or mutual funds is a tax efficient way to support CPAWS. As the Canada Revenue Agency does not apply capital gains tax on donations of publicly traded securities, you can donate the shares directly to CPAWS without owing capital gains tax. CPAWS gets a larger donation and you get a tax receipt which reflects your larger contribution.

To make a gift of securities, please contact your financial advisor or CPAWS Yukon for the required form to complete.

4. PROPERTY There is also the option of leaving property such as real estate, vehicles, art, collectibles or other items.

How does it work? We invite you to explore your legacy gift options and recommend that you discuss any donation with your financial advisor and/or lawyer. Contact your life insurance and retirement savings providers directly as they often have tools and forms to assist you.

Last step Let us know that you have planned a legacy gift. It helps us in our planning for a long-term sustainable financial future. It is up to you whether or not to include the details/ amounts of the planned gift.

Canadian Parks and Wilderness Society is a national-wide organization with 13 chapters. We want to respect your wishes. If you would like your planned gift directed to work in the Yukon or a combination of regions, please let us know so we can ensure that your wishes are honoured.

Contact CPAWS Yukon:

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